

### **TOURISM**

#### Worldwide

Expected annual growth of 3% until 2030\*

### **Portugal**

Income of 10.000 M€ year 10% of GDP

\*UNWTO Tourism Highlights 2016 Edition

# **TOURISM 5 INDUSTRIES**









**Recreation** and entertainment



**Transportation** 



Travel services

## **TOURISM 5 INDUSTRIES**









Recreation and entertainment



**Transportation** 



Travel services

## **TOUR & ACTIVITY**

#### •Estimated 100.000 M€ market\*

37.000 M€ in Europe; Use of technology by suppliers is low although the intent is high.

#### •Portugal\*\*

2.729 suppliers registered;483 M€ year.



<sup>\*</sup> According to PhoCusWright report from 2014

<sup>\*\*</sup> according to 2015 report from Registo Nacional de Agentes de Animação Turística (RNAAT)

## **TOUR & ACTIVITY CHALLENGES**

#### •Global

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83% still work with traditional methods for daily management *;
40% don't sell products online **;
25% don't have a website **;
Suppliers are very slow to adopt technology and they spend very little money on it**
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•Portugal***

95% < 10 employees

40% have income < 10.000 € year
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<sup>\*</sup>according to 2014 PhoCusWright's report

<sup>\*\*</sup> according to 2016 Skift report

<sup>\*\*\*</sup> according to 2015 report from Registo Nacional de Agentes de Animação Turística (RNAAT)

## **TOUR & ACTIVITY CHALLENGES**

#### **NEW CONSUMER PROFILE**

Highly informed

High expectations

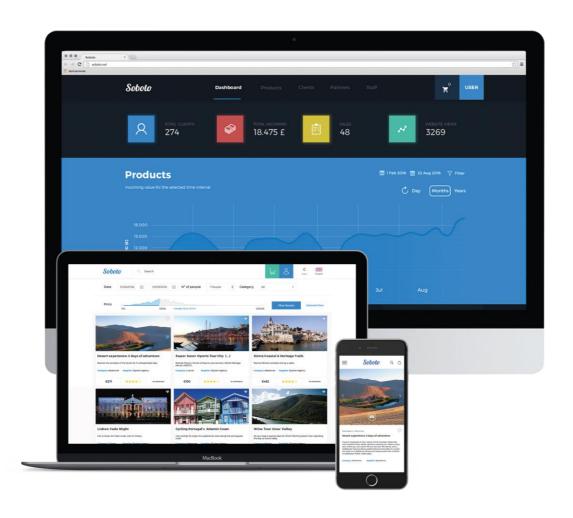
Strong activity on social networks

Content generator

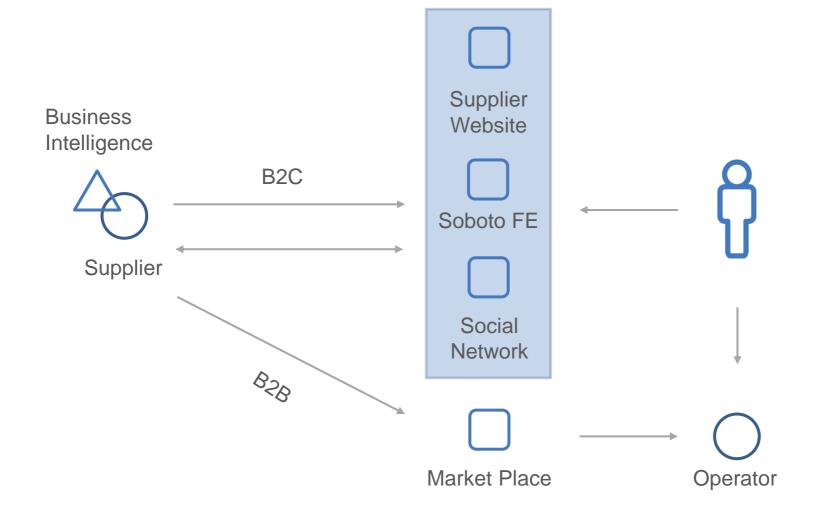
Opinion formation and decision making heavily influenced by other users content

In destination and last minute booking









# Business model and 1st year goals

- COMMISSION FEE PER TRANSACTION
- GOALS FOR 1ST YEAR

Portuguese market

100 Suppliers

**70** Operators

### **Team**







# **THANK YOU**

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