A key priority under H2020 .. and beyond

What Internet? What is the challenge?

- Internet as perceived by the user.
- The vision for the Internet: Internet which delivers more to people and society than today.
- The Internet keeps on evolving rapidly.

Drivers

Concerns

- Security & privacy
- Lack of trust
- Concentration, silos, lack of interoperability
- Socio-economic transformation with leaves people behind.
- A growing digital divide
- Loss of memory/heritage

Opportunities

- European values
 - Cooperation
 - Openness
 - Inclusiveness
- Digital Single Market
- Level playing field
- Emerging technologies, e.g. communication, processing, nano/bio/cogno tech

How is the EU positioned?

Fundamentals:

- Gross domestic expenditure on R&D: 1.93 → 2.03%
- ICT specialists: ~9M
- STEM Graduates are increasing: 1.2 million → 1.3 million
- Research landscape:

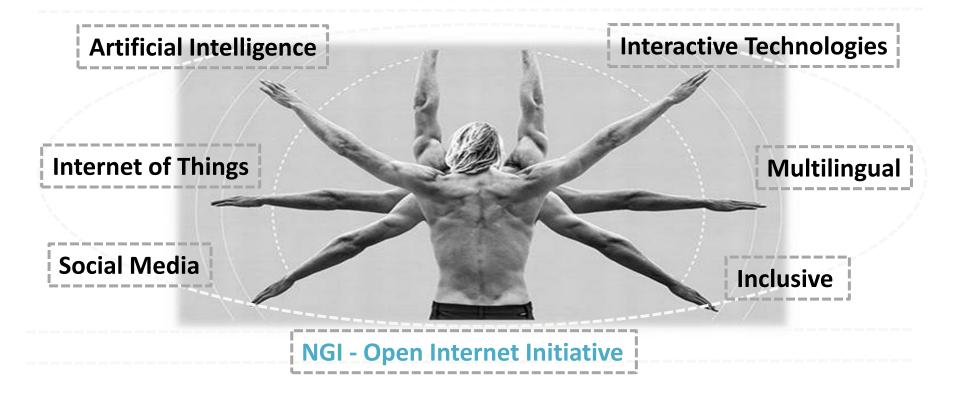
Internet:

- Internet usage: 79%, 6 countries>90%
- Mobile Internet usage: 2012=36%, 2015=57%
- Today more than 250 million social media users in EU
- 4 out of 25
- EU producing a wealth of content (but lacks monetization)
- Sprawling research landscape

What is the aim & what to do?

- 1. Defragment connect:
 - Ecosystem of European actors
 - Ecosystem which broader than ICT
- 2. Engage new stakeholders
- 3. Link long-term research with applied research and innovation, with policy and societal expectations
- Radical new functionality to support people's lives & global sustainability
- European core values: Openness, security, respecting our vision of privacy, participation, a level playing field for all business actors, open to innovation and preserving democracy
- 6. A European movement for a human Internet as a political objective

Build a priority which unites stakeholders one common goal: Human Internet



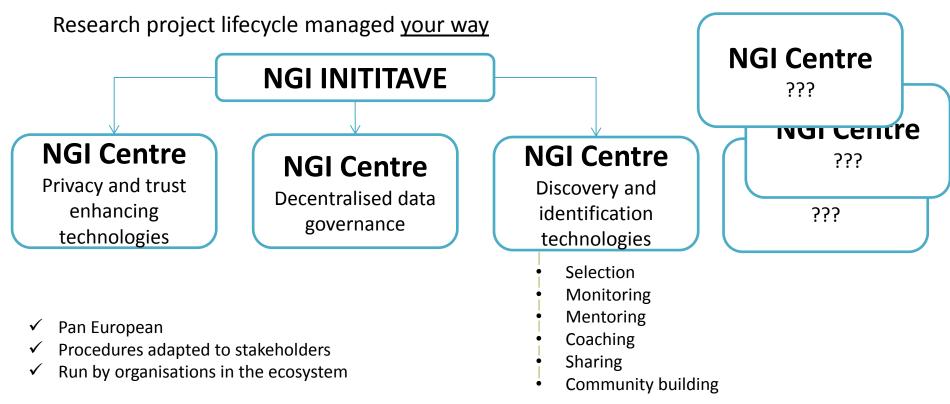
Characteristics

#Think Big: Start now, prototype in H2020, flagship in FP9?

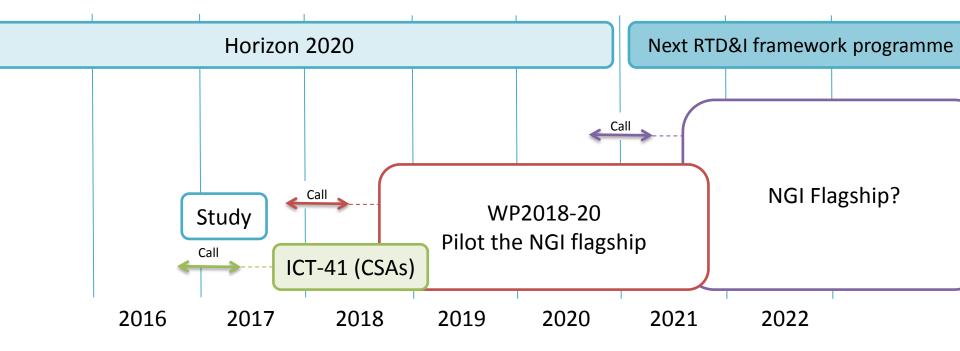
#Different process: Fast & flexible, continuously agile

- **#Different people:** Real Internet researchers & innovators, stake-holders who are not part of community RTD&I today.
 - **#Open:** Build true partnership, national programmes & US
 - **#Visible:** Professional communication & marketing
 - **#Multidisc:** Cater for innovation coming from the unexpected
 - **#Policy:** Embed within the broader European policy lines

NGI Implementation (WP2018-2020)



Roadmap



Human Centric



HPC

Security

Cloud

5G



AI: NGI enabled & NGI enabler

 AI takes advantage of NGI to access distributed sources of information/data and to bring it to users



- AI transforms this information in useful knowledge and allows the user to interact with it in a seamless and intuitive way
- AI embeds intelligence in the connected objects, robots, smart systems, and networks, integral part of next generation of Intelligent Internet of Intelligent Things





Al and the Internet

Al can be a threat to the Internet e.g.:

- Privacy By deriving undesirable knowledge about individuals from Internet available data (e.g. pictures, videos)
- By enabling smart attacks on the infrastructure (as opposed to brute force DDOS)

AI can be an opportunity for the Internet

- Automatisation of some functions such as monitoring, maintenance, optimisation...
- By enabling smart reactions to abuses

It is essential that Internet users understand what level of AI they are exposed to











Al Intervention logic and EU added value

Issues:

- AI potential not fully exploited in EU Scattered European S&T excellence Pure AI, Big Data, Robotics, IoT, HMI...
- Huge investment abroad (e.g. Google, IBM, Amazon, Facebook, Apple)



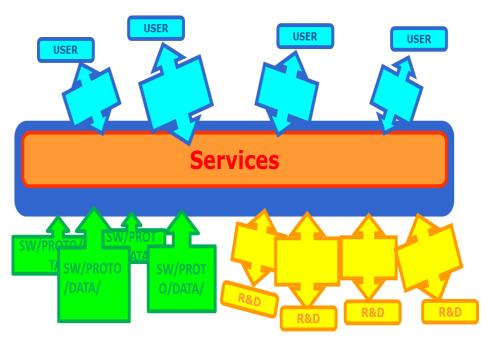




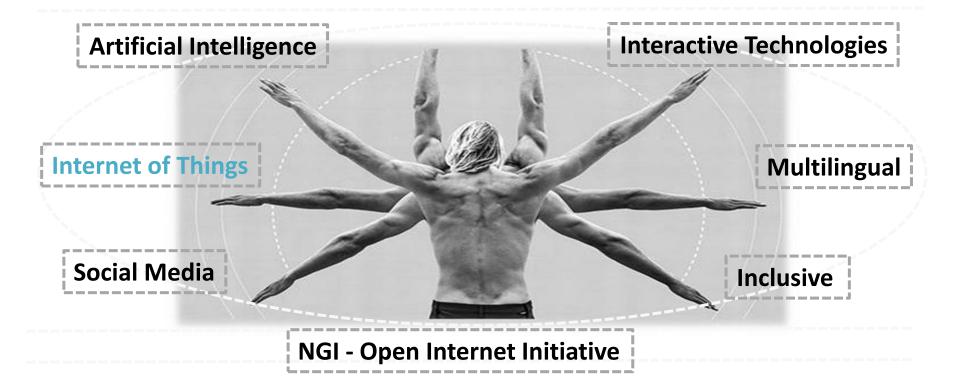
Possible way foward in AI

- → Join forces in Europe: Build an Al Platform -> ecosystem integrating knowledge, capacity and access to data
- → Invest in R&D in areas where Europe can lead
- → Boost European industry competitiveness with AI and make European citizens benefit from AI (ageing, transport, etc.)

European "AI-on-demand platform"

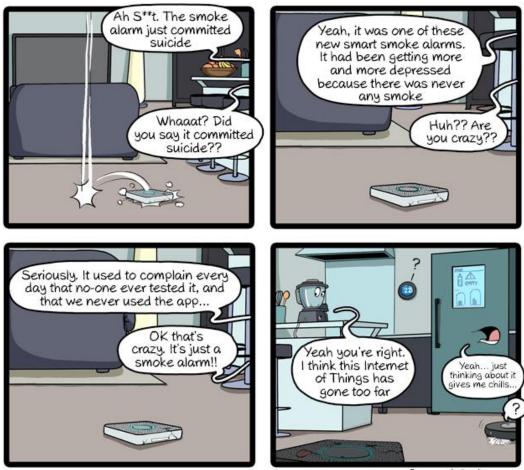


One-stop shop" offering solutions and support to all users of AI to integrate such technology into applications, products and services









CommitStrip.com

IoT in NGI

<u>Current revolution</u>

- IoT is one of the main drivers of the current economy transformation.
- More devices, more data, more information creates new challenges: concentration of power, privacy, security,...

Human centric IoT

- IoT need to reflect European values.
- 3rd Pillar of IoT strategy as defined in the DEI communication C(2016)178 (SWD on Advancing the IoT in Europe <u>SWD(2016)110</u>).
- Policy actions (e.g. Trusted labels)
- R&I (IOT-03-2017) to ensure, trust, security and privacy.

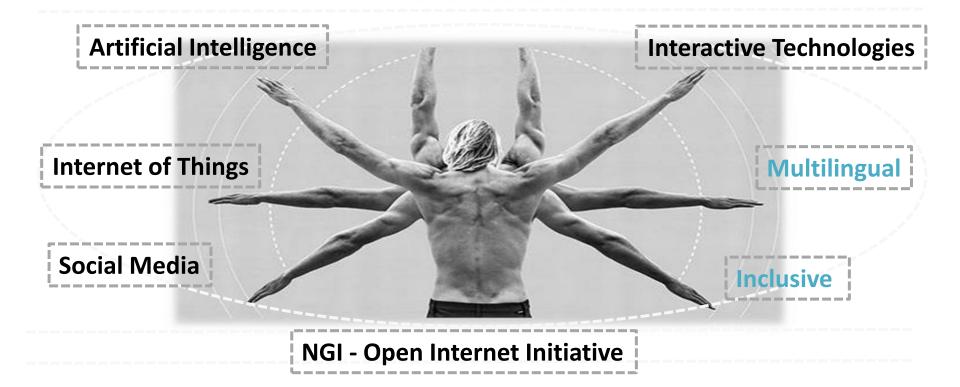
IoT & Next Generation Internet of Things

- IoT Technology development in line with NGI
- Joining forces with different all digital technologies is key success factor.

Possible ways forward in IoT

Beyond Coordinating the communities, Research trends are in the following domains:

- The next generation of IoT devices
- Tactile/contextual Internet of Things
- Self-aware and semi-autonomous
- Semantic models for transaction security



A multilingual, inclusive NGI

Main Challenge

Remove key barriers to DSM:

- Content and services available in all EU languages
- Accessible formats for all.
- Interoperable, reusable content and applications for developing digital skills.



Possible ways forward – A multilingual, inclusive NGI

Key components

- Technology development and transfer of research results for language services to industry and final users
- Incubators for boosting the uptake of personalised learning technologies.
- Spread of innovative research results for enabling accessible information and services on NGI

Impact



Users, in particular Public Administration, get access to high level, affordable language services



Increasing opportunities for SMEs in the educational market.



All EU citizens, including elderly and disabled, to participate daily and actively on NGI



Interactive Technologies

Internet will be

- Smarter
 - Curator (Spotify) Organiser (Alexa) (+10% of spending)
- Simpler
 - 10% of web search are voiced based (Google US 2016)
 - 20% of mobile phone query are speech based (US Android)
- Ubiquitous and personalised.
 - When going to work, do you prefer to forget your wallet or your phone?
 - You are using your smartphone 150x per day.
 - Increase number of personal services.

In other words.... It will augment you.

Users gain access to complex technology









Realities

<u>Augmented Reality</u>

(See-through phone/tablets + virtual objects)

<u>Mixed Reality</u>

(See-through glasses + virtual objects)

Virtual Reality

(Full immersion in virtual environment)







Examples in Cultural Heritage

INCEPTION From 3D to 4D



The research realises innovation in 3D modelling of cultural heritage through an inclusive approach for time-dynamic 3D reconstruction of artefacts, built and social environments. It enriches the European identity through understanding of how European Cultural Heritage continuously evolves over long periods of time.

Examples in Cultural Heritage

• Chess

See the statue as it could have been but also talk to her.



Examples in Cultural Heritage

ROVINA

Captured in 3D by a robot and after processing, visit the catacomb from home.



Intervention logic

- What's happening now in AR/VR is in many ways similar to the revolution of the Personal Computer
 - Cost decreased, enlarging market size.
 - Acquisition by GAFAs (Apple with Metaio, Microsoft with Hololens, Samsung, ...)

Market prospects, look at the new smartphones



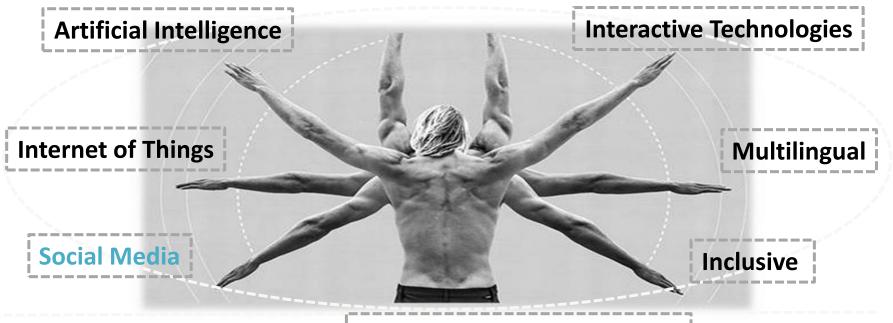


Hardware ⇔ Software ⇔ Content

Possible ways forward in Interactive Technologies

- Building an EU AR/VR ecosystems,
- Develop next generation of interactive devices (post Hololens)
- Research in Augmented interaction (virtual meetings,...)
- Develop authoring tools (augmented applications)

Change of User Interface ⇔ EU opportunity To take back our information and content production



NGI - Open Internet Initiative