

Social media for content and creative industries

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Opportunities for CCI and Society

- Worldwide audience
- Rich feedback channel for content production and target audiences.
- Facebook has 1.9 billion users.
- Periscope has more than 10 million users which live stream 350,000 hours per day.

- Create a market for UGC.
- Enlarged participation to public debate.



Challenges for CCI and Society

CCI sector

- Uneven revenue sharing.
- Fast developing technology.
- Develop new business models.
- Loss of trust

Society

- Fake news and filter bubbles.
- Content discovery.
- Anonymity, misuse.
- Possible threats to democracy.

- 9% of people is
 willing to pay for
 news in English
 speaking countries.
- 74% of digital ad growth in 2017 expected to accrue to Google and FB
- 51% use social *
 media as a source
 of news.
- 28% of millennials say social media are their main source of news.

^{*}https://reutersinstitute.politics.ox.ac.uk/sites/default/files/Digital-News-Report-2016.pdf



EC actions

Regulatory measures

- Copyright reform: new publishers' rights
- Online platforms responsibility: AVMSD review
- Data privacy: "Privacy shield" in ecommerce directive

Policy initiatives

- Media literacy: increase awareness on the functioning of online platforms
- The role of technologies has never been so strong in shaping regulation and policy actions.
- <u>Supporting Community building</u>: NEM (Vitalmedia) and others CSAs
- Supporting media innovation: 60 M€ project portfolio in I4 (on-going projects).



R&I tackled fake-news before the current hype

WP 2018-20

(2013-2016)
Verification of
UGC based on
content,
contributor

and context analysis.

Reveal

(2016-18)
Video
verification
and media
rights
managment

InVID

Social Sensor (2011-14)

Multimedia analytics (sentiment, trending topics, breaking news)

R&I activities spotted the issue long time ago -> Need to strengthen the feedback loop between research and media policy



Next steps: R&I WP2018-20 on Social Media

Future social networks, media and platforms will become the way our societies operate.

In addition to content verification, in 2018 we'll look for:

- <u>Secure Data Ecosystem</u>: Creation of media and social media data ecosystem to ensure the federation of media relevant data (from media and non-media sectors). A 2nd phase will start in 2020.
- <u>Support of new Social Media initiatives</u>, and transition to peer-to-peer federated social networks based on smart decentralised architectures.



Next steps: Foster dialogue on Social Media

- Launching two studies on
 - Algorithms, media literacy and online empowerment
 - Social media in the post-factual society
- Creating a new stakeholder dialogue and set of initiatives which includes key social media players
- Focus on media literacy initiatives
 - Current issues (eco-chamber, fake news, misuse, etc.)
 - Future issues related to the uptake of new technologies like VR and AR.



Key issues for debate

- How to step up cooperation between tech and media companies with a view to
 - Ensuring a faster technology uptake by traditional media.
 - Tackling the increasing dependency on few social media platforms.
 - Providing new distribution channels for European content
- Alternative business models for new social media services
- Feedback from all stakeholders necessary to identify policy actions and refine proposals for future R&I support



NEM role

- Reflection on the role of Social Media for CCI: how do you see your future in a social networkdriven society? =>Recommendations to the EC (white paper by end of December).
- Extend the dialogue to non-media sectors to find synergies and tackle common challenges.



Thank you!